



KYOCERA
SHAREPOINT®
CONNECTOR 4.0
 for **FINANCE**



MEETING CLIENT AND REGULATORY EXPECTATIONS.



STREAMLINE BUSINESS PROCESSES AND IMPROVE SECURITY.



KYOCERA'S LINE OF **POWERFUL MFPs** SUPPORT MICROSOFT SHAREPOINT PROVIDING FINANCIAL INSTITUTIONS WITH AN **INNOVATIVE SOLUTION** TO **STREAMLINE** BUSINESS PROCESSES AND **IMPROVE** DOCUMENT SECURITY.

The financial services industry encompasses many different types of businesses, for instance, banks, credit unions, accounting firms, insurance companies and brokerages. These paper-driven enterprises rely heavily on technology to process customer-related transactions. Those transactions, perhaps a loan application, new policy or tax-related forms, however, require a client's signature. By law, signed hardcopy must be maintained in a secure repository.

Before closing the vault door, however, progressive businesses in the financial sector are converting these documents into electronic files, thus creating a digital workflow that supports the efficient capture, storage, search and retrieval of critical customer information. This paper-to-digital transition offers greater convenience, as well as increased information security.

The concern over the loss of client financial records, and possible penalties for non-compliance with federal mandates, has accelerated the development of enterprise document management (EDM) solutions, such as Microsoft SharePoint®. This robust, server-based application enables authorized users to quickly access and share information. They can browse their secure SharePoint Document Library from any network PC, making it easy to search the repository for customer information, review financial records/timelines, and share requested files.

BOOSTING BUSINESS EFFICIENCY

KYOCERA's line of powerful MFPs support Microsoft SharePoint through the embedded SharePoint Connector 4.0 for Finance Business Application. This direct integration enables the MFP to serve as the on-ramp to SharePoint Document Libraries, providing financial organizations with an innovative solution to streamline

business processes and improve document security. By simply scanning all legally binding financial documents to a target SharePoint Library, banks, credit unions and more can minimize the risks posed by paper archival systems, which are vulnerable to natural and manmade disasters.

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HYPAS

KYOCERA's HyPAS (Hybrid Platform for Advanced Solutions) is a powerful and scalable software solution platform. Through direct enhancement of the MFP's core capabilities, to the integration with widely accepted software applications, HyPAS will enhance your specific document imaging needs, resulting in improved information sharing, resource optimization and document workflows.



Digitizing hardcopy files is a simple process from the MFP's touch screen control panel. The indexed document is routed to the selected Document Library where it is immediately available to authorized users, whether around the corner or around the globe. For Windows environments, your institution can create editable file types such as PDF, Word and Excel using the optional Optical Character Recognition powered by OmniPage® OCR. Its robust capability lets you fully extract content while preserving the format of each element, whether it is text, image or spreadsheet, thus saving you time and increasing productivity.

With both preset and custom workflows available, SharePoint Connector 4.0 for Finance sets a new benchmark for the seamless storage, retrieval, on-demand printing and distribution of documents that drive the financial industry.

BENEFITS OF SHAREPOINT® CONNECTOR 4.0 FOR FINANCE

- › Increase ROI by moving paper-intensive banks, insurance firms and more to efficient digital workflows, reducing operating expenses and overhead
- › Maximize productivity by leveraging existing IT infrastructure and embedded KYOCERA MFP technology
- › Enhance usability by mirroring existing SharePoint folder structures
- › Provide a secure, easy-to-deploy platform for rapid integration throughout virtually any financial institution
- › Enable the MFP to serve as an on-demand printing solution, with the ability to retrieve and print stored loan applications and bank statements directly from the touch screen control panel
- › Ensure greater efficiency and accountability by providing an audit trail for tracking document-processing activity
- › Offer enterprise-wide access to information, with support for multiple SharePoint servers
- › Improve decision-making by providing financial professionals with readily accessible, up-to-date customer information
- › Support automatic document indexing using the optional advanced OCR capabilities for streamlined workflow and greater accuracy

ITEM CODE	DESCRIPTION
855D200631	SharePoint Connector 4.0
855D200632	SharePoint Connector 4.0 powered by OmniPage® OCR

SYSTEM REQUIREMENTS

- › Windows XP or later (including Windows Vista and Windows 7)
- › Windows Server 2003 or later (including Windows Server 2008, Windows Server 2008 R2)
- › Both 32 and 64 bit platforms are supported
- › Minimum CPU Requirement: 1GHz Pentium or equivalent
- › Recommended RAM: at least 512Mb
- › Free hard disk space required: 512Mb

For the latest on connectivity visit www.kyoceradocumentsolutions.com/us
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